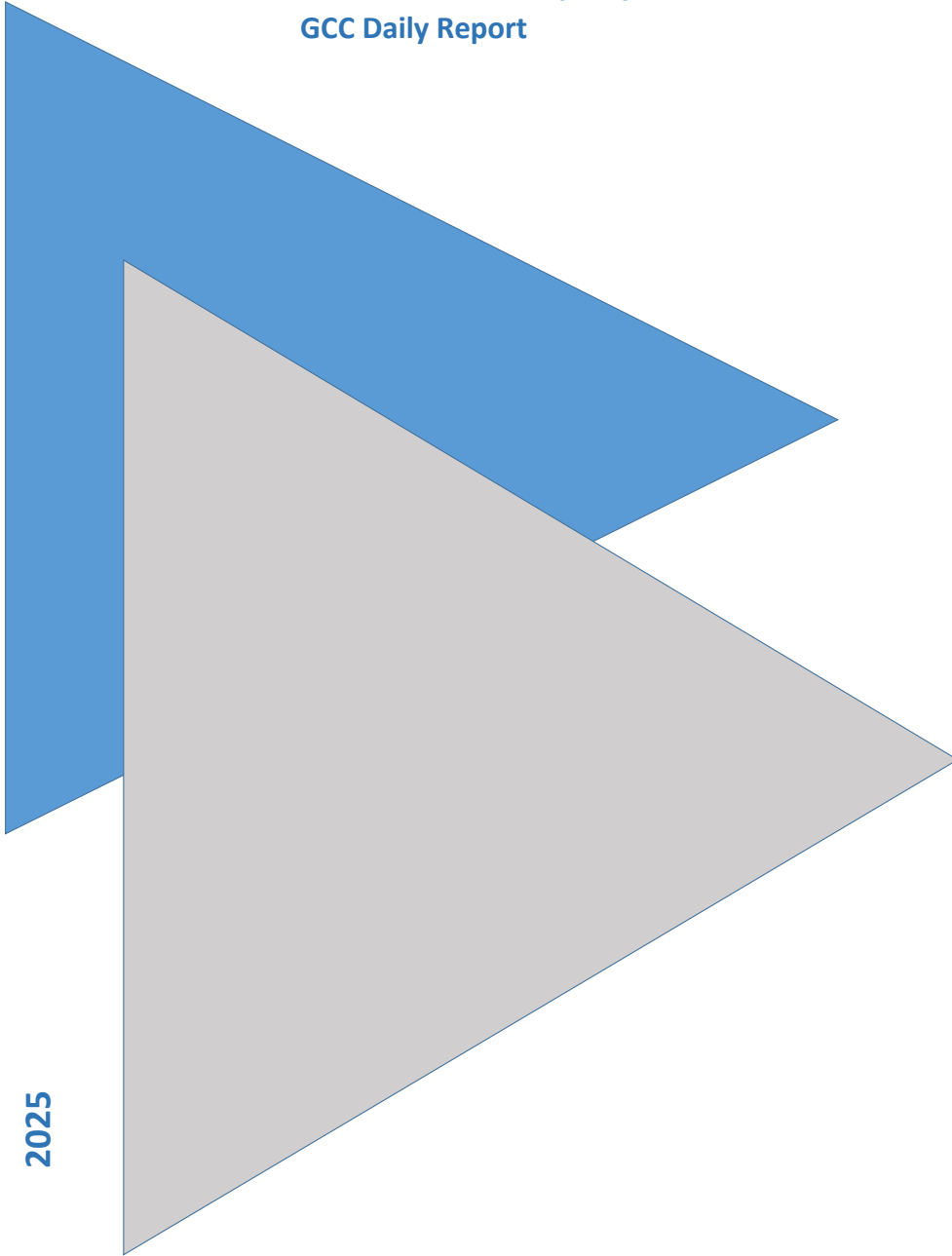


**Financial Services Company**  
**GCC Daily Report**



2025

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# FSC Daily Report

26/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,814.35	(0.4)	2.9	22.7	21.2	3.6	3.0	1.72%
MSCI Emerging Markets Index	1,122.38	(1.2)	4.4	14.6	15.1	1.8	1.7	2.68%
MSCI FM FRONTIER MARKETS	562.74	0.1	5.6	-	12.1	1.0	1.6	4.04%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	601.16	0.2	5.6	11.0	13.9	1.7	1.7	3.91%
Muscat Stock Exchange MSX 30 Index	4,415.73	0.1	(3.5)	9.5	12.4	0.6	0.8	6.21%
Tadawul All Share Index	12,227.42	(0.6)	1.6	19.8	22.2	2.4	2.3	3.64%
Dubai Financial Market General Index	5,352.11	0.2	3.7	9.4	11.3	1.5	1.1	4.52%
FTSE ADX GENERAL INDEX	9,621.25	0.1	2.1	17.2	21.5	2.6	2.3	2.10%
Qatar Exchange Index	10,497.73	(0.9)	(0.7)	11.6	14.1	1.3	1.5	4.21%
Bahrain Bourse All Share Index	1,958.68	0.2	(1.4)	15.8	11.1	1.3	0.9	3.72%
Boursa Kuwait All Share Price Return Ir	8,101.19	0.1	10.0	21.0	20.8	1.9	1.5	26.49%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	589.31	(1.3)	3.5	16.0	17.0	1.8	1.7	2.63%
MSCI AC Asia Ex. Japan Index	729.72	(1.4)	3.6	15.6	16.8	1.7	1.7	0.00%
Nikkei 225	38,142.37	(0.2)	(4.4)	19.6	25.5	2.0	1.9	1.82%
S&P/ASX 200	8,240.68	(0.1)	1.0	21.3	19.2	2.4	2.2	3.68%
Hang Seng Index	23,787.93	3.3	18.6	11.5	11.0	1.3	1.1	3.53%
NSE Nifty 50 Index	22,547.55	(0.0)	(4.6)	21.1	23.9	3.3	3.3	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.98	0.2	9.5	16.2	16.2	2.2	1.9	3.09%
MSCI Emerging Markets Europe Index	131.63	0.2	11.2	7.6	7.1	1.2	1.0	3.81%
FTSE 100 Index	8,716.61	0.6	6.7	14.3	13.9	2.0	1.7	3.59%
Deutsche Boerse AG German Stock Inc	22,717.55	1.4	14.1	18.7	15.4	2.0	1.6	2.50%
CAC 40	8,136.55	1.1	10.2	16.8	16.1	2.0	1.8	3.02%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,899.28	(0.5)	1.3	26.9	23.8	4.9	4.2	1.31%
S&P 500 INDEX	5,955.25	(0.5)	1.3	26.8	23.7	5.2	4.3	1.27%
Dow Jones Industrial Average	43,621.16	0.4	2.5	24.0	21.3	5.8	4.7	1.62%
NASDAQ Composite Index	19,026.39	(1.4)	(1.5)	39.9	38.9	7.0	6.0	0.68%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	559.95	-1.3	1.9	-32%	145%
Gold Spot \$/Oz	2,913.64	0.0	11.0	-1%	177%
BRENT CRUDE FUTR Apr25	72.88	-0.2	-1.8	-14%	58%
Generic 1st'OQA' Future	75.79	1.1	-0.4	-40%	311%
LME COPPER 3MO (\$)	9,401.50	-1.0	7.2	-14%	117%
SILVER SPOT \$/OZ	31.80	0.2	10.0	-9%	165%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,415.73							
Change	5.33	0.12%						
Previous Close	4,410.40		Financial Sector	7,687.61	7,683.54	0.05%	-1.74%	-0.49%
Open	4,413.71		Industry Sector	5,847.06	5,841.12	0.10%	8.09%	10.94%
Day's High	4,429.06		Services Sector	1,633.59	1,633.56	0.00%	-3.47%	-6.28%
Day's Low	4,412.21							
YTD Change	-3.52%							
Volume Mn	27.05							
MSX30 Value Traded Mn	4.29							
Traded Securities	63							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALOMANIYA.F.B23	0.080	23.08%	AL SHARQIYA INVESTMENT HO.	0.074	-3.90%	OQ BASE INDUSTRIES	0.102	7726.75
ALOMANIYA.F.B22	0.088	10.00%	MAJAN COLLEGE	0.108	-2.70%	JABAL REIF	0.104	4957.73
AL MADINA INVESTMENT HOLDING	0.047	9.30%	CONSTRUCTION MATERIAL INDUSTRIES	0.080	-2.44%	BANK MUSCAT	0.254	3506.86
ALOMANIYA.F.B24	0.085	6.25%	PHOENIX POWER	0.058	-1.69%	OQ EXPLORATION AN	0.313	3407.76
OMAN UNITED INSURANCE	0.228	5.56%	UNITED FINANCE	0.059	-1.67%	SOHAR INTERNATION	0.130	1876.92

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,227.42							
Change	-73.81	-0.60%	Tadawul Banks	12,892.01	12,968.53	-0.59%	-0.42%	1.42%
Previous Close	12,301.23		Tadawul Energy	5,181.41	5,200.43	-0.37%	-1.39%	-1.71%
Open	12,300.91		Tadawul Utilities	13,252.51	13,470.21	-1.62%	-2.65%	-5.08%
Day's High	12,315.84		Tadawul Telecom	9,082.90	8,863.85	2.47%	1.94%	6.88%
Day's Low	12,208.06		Tadawul Insurance	10,075.64	10,083.06	-0.07%	-2.41%	-6.76%
YTD Change	1.59%		Tadawul Retailing	7,941.38	7,934.44	0.09%	-0.45%	-0.53%
Volume Mn	215,941.20		Tadawul Food & Beverages	5,932.20	6,037.31	-1.74%	-2.10%	-4.31%
Value Traded Mn	5,185.28		Tadawul Media	26,050.12	26,248.86	-0.76%	-3.70%	-17.30%
Traded / Listed Stocks	246	228	Tadawul Materials	5,292.46	5,394.43	-1.89%	-3.81%	-5.31%
			Tadawul Capital Goods	15,456.84	15,455.09	0.01%	-1.60%	-2.48%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
CHUBB ARABIA COOPERATIVE INS	47.85	10.00%	YANBU NATIONAL PETROCHEMICAL	35.20	-4.35%	AL-BAHA DEVELOPMI	0.42	15910.40
SAUDI PARTS CENTER CO	71.1	9.38%	SAUDI CERAMIC CO	28.95	-4.30%	SAUDI TELECOM CO	46.25	12727.33
NASEEJ INTERNATIONAL TRADING	102.4	7.34%	ARRIYADH DEVELOPMENT COMPANY	33.10	-2.93%	TOURISM ENTERPRIS	0.89	6287.40
AME COMPANY FOR MEDICAL SUPP	134	3.88%	SAUDI ARABIAN MINING CO	45.65	-2.87%	SAUDI ARABIAN OIL C	27.25	4972.35
SAUDI TELECOM CO	46.25	3.47%	CANADIAN MEDICAL CENTER CO	6.82	-2.85%	ALINMA BANK	30.50	3699.08

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,352.11							
Change	9.68	0.18%						
Previous Close	5,342.43		<b>Real Estate &amp; Construction</b>	N/A	N/A	N/A	N/A	N/A
Open	5,341.66		<b>Banking</b>	N/A	N/A	N/A	N/A	N/A
			<b>Investment and Financial</b>	N/A	N/A	N/A	N/A	N/A
Day's High	5,358.94		<b>Insurance</b>	N/A	N/A	N/A	N/A	N/A
Day's Low	5,333.73		<b>Consumer Staples</b>	N/A	N/A	N/A	N/A	N/A
YTD Change	0.04		<b>Services</b>	N/A	N/A	N/A	N/A	N/A
			<b>Industrial</b>	N/A	N/A	N/A	N/A	N/A
Volume Mn	116,130.72		<b>Telecommunication</b>	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	474.03		<b>Transportation</b>	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI INSURANCE CO. (P.S.C.)	12.9	14.16%	EMAAR DEVELOPMENT PJSC	12.8	-3.03%	UNION PROPERTIES F	0.48	20,331.30
EMIRATES INTEGRATED TELECOMM	8.15	3.16%	MASHREQBANK	259	-1.52%	DRAKE & SCULL INTEI	0.34	10,391.14
DUBAI FINANCIAL MARKET PJSC	1.43	2.88%	GULF NAVIGATION HOLDING PJSC	5.36	-1.47%	DUBAI FINANCIAL M/	1.43	7,911.59
NATIONAL CEMENT CO	3.31	2.80%	DRAKE & SCULL INTERNATIONAL	0.34	-1.45%	SHUAA CAPITAL PSC	0.22	7,671.82
AIR ARABIA PJSC	3.55	2.01%	TABREED	2.78	-1.42%	EMAAR PROPERTIES I	14.10	7,658.11

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,621.25							
Change	9.66	0.10%						
Previous Close	9,611.59		<b>Financial</b>	17,190.40	17,177.66	0.07%	0.16%	0.14%
Open	9,611.59		<b>Telecommunication</b>	4,194.83	4,121.15	1.79%	2.89%	-0.12%
Day's High	9,638.63		<b>Consumer Services</b>	9,930.16	9,970.20	-0.40%	-2.65%	-20.63%
Day's Low	9,601.38		<b>Basic Material</b>	4,866.42	4,804.61	1.29%	2.70%	4.31%
YTD Change	2.15%		<b>Industrials</b>	2,620.49	2,624.73	-0.16%	-0.50%	-2.77%
			<b>Utilities</b>	12,117.68	12,236.87	-0.97%	-1.61%	-2.24%
Volume Mn	303,822.08		<b>Energy</b>	2,290.22	2,284.29	0.26%	-1.40%	0.78%
Value Traded Mn	1,085.72		<b>Health Care</b>	2,279.60	2,278.24	0.06%	-0.54%	-10.47%
Traded / Listed Stocks	73	84	<b>Real Estate</b>	13,158.62	13,441.78	-2.11%	-1.53%	16.73%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAI RAH CEMENT INDUSTRIES	0.352	14.66%	UNION INSURANCE CO	0.475	-9.87%	ABU DHABI NATIONA	0.57	29510.52
EMIRATES INSURANCE CO. (PSC)	7.95	13.57%	EASY LEASE MOTOR CYCLE PRJSC	31.62	-8.98%	MULTIPLY GROUP	1.94	19222.27
HAYAH INSURANCE CO PJSC	1.58	3.95%	ABU DHABI NATIONAL TAKAFUL C	4.48	-8.76%	DANA GAS	0.81	17677.21
DANA GAS	0.805	2.16%	ABU DHABI NATL CO FOR BUILDI	0.971	-2.71%	ESHRAQ INVESTMEN'	0.32	14037.44
FERTIGLOBE PLC	2.42	1.68%	ALDAR PROPERTIES PJSC	9.01	-2.38%	ALDAR PROPERTIES P	9.01	8789.56

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,497.73							
Change	-93.32	-0.88%	<b>Total Return</b>	24,313.99	24,373.97	-0.25%	-0.11%	-0.05%
Previous Close	10591.05		<b>Rayan Islamic</b>	4,916.63	4,920.76	-0.08%	-0.31%	-0.60%
Open	10591.05		<b>All Share</b>	3,787.82	3,801.07	-0.35%	-0.19%	-0.17%
			<b>Banks &amp; Finance</b>	4,657.54	4,711.41	-1.14%	-0.55%	0.57%
Day's High	10591.05		<b>Industrials</b>	4,341.37	4,305.81	0.83%	1.14%	-0.90%
Day's Low	10491.45		<b>Transportation</b>	5,383.44	5,303.30	1.51%	1.63%	2.50%
YTD Change	-0.006939623		<b>Real Estate</b>	1,602.06	1,597.30	0.30%	-0.62%	-1.39%
			<b>Insurance</b>	2,288.58	2,265.65	1.01%	-1.85%	-4.73%
Volume Mn	164.644		<b>Telecommunications</b>	1,951.22	1,981.43	-1.52%	-1.83%	-3.16%
Value Traded Mn	454.2379		<b>Consumer Goods</b>	7,762.84	7,777.11	-0.18%	-1.27%	-0.98%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AAMAL CO	0.95	5.21%	DOHA BANK QPSC	1.98	-3.37%	EZDAN HOLDING GRC	1.02	27267.21
QLM LIFE & MEDICAL INSURANCE	2.03	3.51%	QATAR NATIONAL BANK	16.30	-2.10%	ESTITHMAR HOLDINC	2.13	13691.41
QATAR INTERNATIONAL ISLAMIC	10.77	1.60%	OOREDOO QPSC	12.34	-1.91%	BALADNA	1.25	11670.71
QATAR INSURANCE CO	2.04	1.29%	QATAR ISLAMIC BANK	21.28	-1.48%	AAMAL CO	0.95	11108.20
QATAR NAVIGATION	10.50	1.16%	INDUSTRIES QATAR	13.30	-1.48%	QATAR ALUMINUM N	1.27	10955.88

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,958.68							
Change	4.69	0.24%						
Previous Close	1,953.99		<b>MSCI Bahrain</b>	158.35	157.98	0.23%	1.57%	3.37%
Open	1,954.63		<b>MSCI Bahrain Domestic Islamic</b>	61.98	61.90	0.14%	1.81%	2.99%
Day's High	1960.990		<b>MSCI Bahrain Net TR USD</b>	432.44	431.45	0.23%	1.56%	3.38%
Day's Low	1954.630							
YTD Change	-1.37%							
Volume Mn	1,052.49							
Value Traded Mn	0.333							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.41	6.58%	APM TERMINALS BAHRAIN BSC	1.19	-0.84%	SEEF PROPERTIES	0.12	780.82
SEEF PROPERTIES	0.12	1.69%	GFH FINANCIAL GROUP BSC	0.33	-0.61%	NATIONAL BANK OF I	0.50	695.12
NATIONAL BANK OF BAHRAIN BSC	0.50	1.02%	-	-	-	GFH FINANCIAL GROU	0.33	430.00
AL SALAM BANK BSC	0.21	0.47%	-	-	-	AL SALAM BANK BSC	0.21	403.64
BBK BSC	0.50	0.40%	-	-	-	BBK BSC	0.50	48.15

Source: FSC

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## Boursa Kuwait

	8,101.19		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,101.19							
Change	9.27	0.11%	<b>Industrials</b>	762.84	759.98	0.38%	3.58%	5.42%
Previous Close	8,091.92		<b>Banks</b>	2,029.00	2,033.44	-0.22%	4.48%	12.11%
Open	8,094.56		<b>Consumer Service</b>	1,036.40	1,036.74	-0.03%	0.47%	3.78%
			<b>Technology</b>	1,615.05	1,542.30	4.72%	54.17%	55.25%
Day's High	8,120.25		<b>Real Estate</b>	1,562.54	1,551.35	0.72%	3.98%	15.48%
Day's Low	8,080.17		<b>Financial Services</b>	1,568.77	1,549.43	1.25%	1.99%	3.85%
YTD Change	10.03%		<b>Telecom</b>	1,068.90	1,067.93	0.09%	5.50%	5.03%
			<b>Health Care</b>	519.30	519.30	0.00%	12.01%	13.31%
Volume Mn	0.34		<b>Insurance</b>	2,064.77	2,072.94	-0.39%	1.12%	0.46%
Value Traded Mn	96.51		<b>Basic Materials</b>	931.90	922.66	1.00%	5.74%	2.27%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Security	-	YIACO MEDICAL CO. K.S.C.C	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WETHAQ TAKAFUL INSURANCE CO	44.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA CAPITAL HOLDING CO	271.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA BANK KSCP	240.00	-	#N/A	#N/A	#N/A

Source: FSC